

# Statement on the Safety of International Events Held in Taiwan



# Content

- 01** Taiwan highly recognized by international society with excellent international rankings
- 02** Excellent economic and trade performance attracts foreign investment
- 03** International events continue to be held in Taiwan
- 04** Exceptional supply chains provide optimum support for international partners
- 05** Taiwan advocates friendliness, inclusion, and democratic values
- 06** Taiwan has a safe travel and living environment

# Statement on the Safety of International Events Held in Taiwan

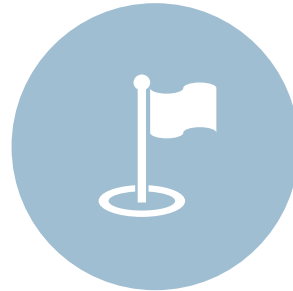
## 01 Taiwan highly recognized by international society with excellent international rankings

6th World's Best Economic Freedom  
2021 Index of Economic Freedom



Taiwan was named top destination  
in the world for expats(The Best &  
Worst Places for Expats in 2021)  
InterNations 2021

7th Overall and Factor Rankings  
of IMD World Competitiveness  
Ranking 2022



IMD World Competitiveness  
Ranking 2022

Taipei was ranked as the 2nd-  
best city to travel to in the  
world  
Lonely Planet 2022

3rd World's Best Investment Talent  
Ranking in Asia

IMD World Talent Ranking 2021



Taiwanese Health Care ranked  
1st in world  
Numbeo 2020,2021,2022,2023

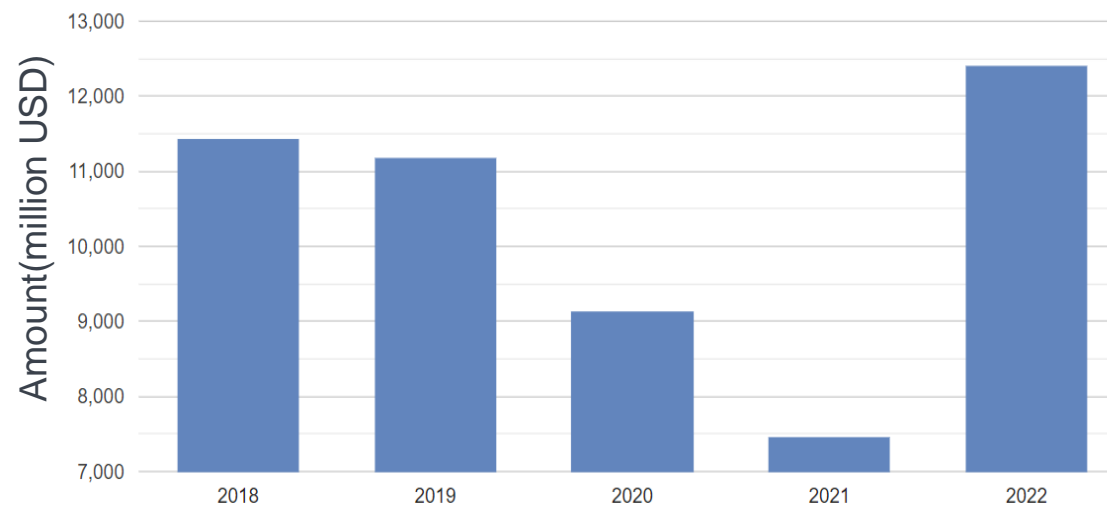
# Statement on the Safety of International Events Held in Taiwan

## 02 Excellent economic and trade performance attracts foreign investment

### Overseas Chinese and Foreign Investment

Overseas Chinese and Foreign Investment during January to November 2022 amounted to US\$12.40955 billion (approximately equal to NT\$372.28650 billion), an increase of 84.71% compared with the same period of last year.

Overseas Chinese & Foreign Investment in Taiwan  
(2018 to November 2022 )



Year	Amount(thousand USD)
2018	11,440,233.81
2019	11,195,974.87
2020	9,144,336.22
2021	7,476,273.33
<b>2022(up to November)</b>	<b>12,409,550.38</b>

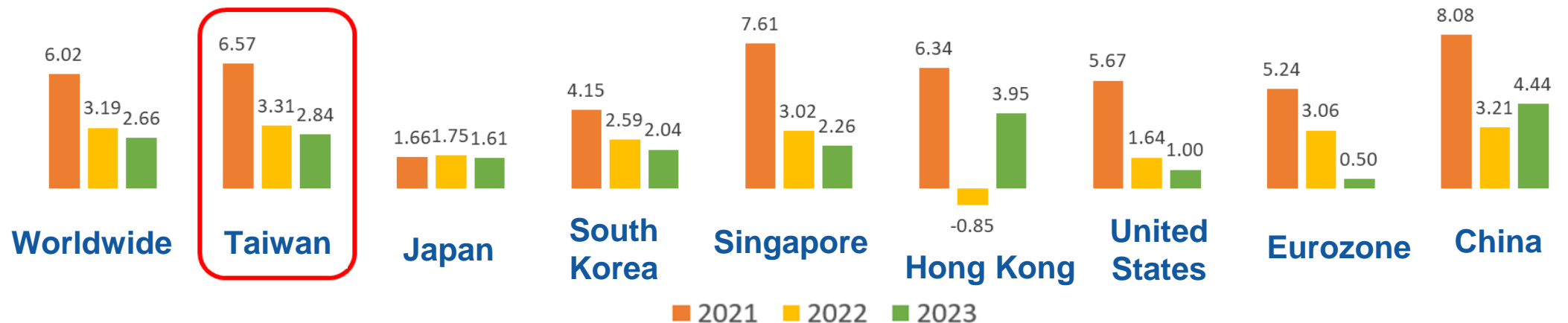
# Statement on the Safety of International Events Held in Taiwan

## 02 Excellent economic and trade performance attracts foreign investment

### Economic growth

According to the International Monetary Fund (IMF) forecasts in their October 2022 report, Taiwan's economic growth in 2023 is expected to be 2.84%, higher than the global economic growth of 2.66%.

IMF economic growth forecast for major economies (2021 to 2023)



# Statement on the Safety of International Events Held in Taiwan

## 02 Excellent economic and trade performance attracts foreign investment

### Trade growth

Taiwan's total imports and exports was US\$828.3 billion in 2021, ranking 16th in the world and moving up one place from the previous year. Total trade was up 11.7% in January to November 2022 at US\$840.4 billion.

Taiwan's imports and exports (2017 to November 2022)

Amount(100 million USD)

Year	Total Trade		Total Exports		Total Imports		Trade Balance	
	Amount	Growth(%)	Amount	Growth(%)	Amount	Growth(%)	Amount	Growth(%)
2017	5,727.4	12.7	3,155.1	13.0	2,572.3	12.2	582.8	16.6
2018	6,188.5	8.1	3,340.3	5.9	2,848.2	10.7	492.1	-15.6
2019	6,148.4	-0.6	3,291.7	-1.5	2,856.8	0.3	434.9	-11.6
2020	6,313.1	2.7	3,451.4	4.9	2,861.8	0.2	589.6	35.6
2021	8,283.7	31.2	4,463.9	29.3	3,819.8	33.5	644.0	9.2
2022(to November )	8,404.5	11.7	4,437.9	9.4	3,966.6	14.3	471.3	-19.6

# Statement on the Safety of International Events Held in Taiwan

## 03 International events continue to be held in Taiwan

### International meetings

Year	Name	Attendance
2022	14th International Congress of Cell Biology & 9th Asian Pacific Organization for Cell Biology	11,439
2023	The 35th Asia Pacific Microwave Conference	avg.1,017
2023	The 35th Conference of the International Society of Environmental Epidemiology	avg. 1,172
2024	The 23rd World Orchid Conference	avg. 1,142



# Statement on the Safety of International Events Held in Taiwan

## 03 International events continue to be held in Taiwan

### International exhibitions

Year	Name	Overseas Buyers
2023	Taipei Cycle	5,700
2023	Taipei AMPA & Autotronics Taipei	7,200-
2023	Computex Taipei	avg. 40,000
2023	SEMICON Taiwan	2,200

The largest international bicycle exhibition in Asia

The world's 4th largest and Asia's 2nd largest auto parts exhibition duo

The world's 2nd largest and Asia's largest computer exhibition

The world's 2nd largest semiconductor exhibition

**TAIPEI CYCLE**



**SEMICON<sup>®</sup>  
TAIWAN**

國際半導體展

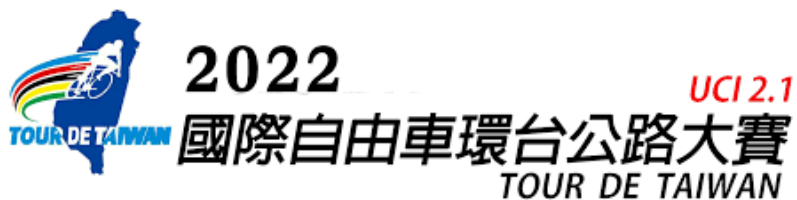


# Statement on the Safety of International Events Held in Taiwan

## 03 International events continue to be held in Taiwan

### International sports events

Year	Name
2022	Tour de Taiwan
2022-2027	U-12 Baseball World Cup
2023	World Baseball Classic
2025	Summer World Masters Games



# Statement on the Safety of International Events Held in Taiwan

## 04 Exceptional supply chains provide optimum support for international partners



### Taiwan is the world's main semiconductor production base

Taiwan's semiconductor industry leads the world. From the perspective of output value categories, IC design ranked 2nd in the world accounting for 27% of global output value in 2021, IC packaging and testing ranked 1st in the world at 20%, and foundry has secured the position of global leader at 64%.



Output value and industrial status of Taiwan's semiconductor industry in 2021

Sub-domain	2021 Output Value (billion USD)	Industrial status/Global Output Value
IC design	40.49	27%; 2nd in the world
Foundry	74.29	64%; 1st in the world
IC packaging and testing	21.28	20%; 1st in the world

# Statement on the Safety of International Events Held in Taiwan

## 04 Exceptional supply chains provide optimum support for international partners



### Taiwan is the world's main semiconductor production base

In terms of revenue from foundries, Taiwan and TSMC accounted for 64% and 53% in 2021, respectively, and this figure increased to 66% and 56% in 2022, respectively.

Market share of foundries and forecasts (2021 to 2022)		
	2021	2022
Foundry revenue	US\$107.542 billion	US\$128.784 billion
Market share by region	<b>Taiwan 64%</b> , South Korea 18% China 7%, Others 10%	<b>Taiwan 66%</b> , South Korea 17% China 8%, Others 9%
Market share of top four companies	<b>TSMC 53%</b> , Samsung 18% UMC 7%, GlobalFoundries 6%	<b>TSMC 56%</b> , Samsung 16% UMC 7%, GlobalFoundries 6%

# Statement on the Safety of International Events Held in Taiwan

## 04 Exceptional supply chains provide optimum support for international partners



### Advanced process technologies to be proud of

Among the top five foundries worldwide, TSMC is far ahead in advanced processes with over 50% market share in 5 nm and 7/10 nm processes, which accounted for over 50% of revenue in 2021.

#### Top five foundries worldwide in 2021 and revenue from their advanced processes (2021)

	TSMC	Samsung	UMC	Global Foundries	SMIC
2021 revenue (million USD)	56,674	8,537	7,606	6,586	5,443
Annual growth (%)	24.4	65.8	26.6	35.8	39.3
Market share (%)	56.6	8.5	7.6	6.6	5.4
Revenue from 5 nm process (million USD)	10,468	487	0	0	0
Revenue from 7/10 nm process (million USD)	17,971	2,954	0	0	0
Percentage accounted for by 5 nm and 7/10 nm (%)	50.2	40.3	0	0	0

# Statement on the Safety of International Events Held in Taiwan

## 04 Exceptional supply chains provide optimum support for international partners



### Key components from Taiwan support global industrial products

Taiwan ranks at the top of the world in various sub-domains of the machinery industry with surprising high output value. For example, the Optoelectronic panels are the 10th largest industry scale in the world; Bicycles and components are the 2nd largest exporting country in the world.



Output value and industrial status of Taiwan's key components (2021)

Subdomain	2021 Output value (US\$ billion)	Industrial Status
Machine tools and machine parts	4.09	7th largest producer and 5th largest exporting country in the world
Optoelectronic panels	55.72	10th largest industry scale in the world
Bicycles and components	4.79	2nd largest exporting country in the world
Woodworking machinery	0.75	4th largest exporting country in the world
Hand tools	3.49	5th largest exporting country in the world

# Statement on the Safety of International Events Held in Taiwan

## 04 Exceptional supply chains provide optimum support for international partners



### Key components from Taiwan support global industrial products

Nine of Taiwan's top 10 exported products in 2020 were key electronic parts and components and ICT products. Integrated circuits (ICs) is the top export product with exports worldwide reaching US\$614.5 billion and global market share reaching 19.9%.

Taiwan's top 10 export products (2020)				
Product category		Global export value (100 million USD)	Total export value (100 million USD)	Global market share (%)
Total of all products		221,342	3,452	1.6
HS 4 Code/product category of top 10 products				
8542	Integrated circuit (IC)	6,145	1,225	19.9
8534	Printed circuit board (PCB)	374	56	15.0
8523	Storage media	697	92	13.2
9013	LCD and components	545	69	12.7
8473	Computer components	1,194	121	10.1
8529	Wireless transmission device components	578	56	9.7
8541	Diode/transistor components	1,211	48	4.0
8471	Computer and peripherals	4,804	106	2.2
8517	Communication devices and components	5,271	89	1.7
2710	Oil refinery products	5,391	57	1.1

# Statement on the Safety of International Events Held in Taiwan

## 04 Exceptional supply chains provide optimum support for international partners



### Key components from Taiwan support global industrial products

ICs still accounted for the highest percentage of Taiwan's top 10 export products in 2021, comprising 38% of total exports in the first half of the year, up 10% compared with 2016. As the U.S.A.-China trade war drove Taiwanese businesses back to Taiwan, companies expanded their production capacities, creating higher demand on remote and digital technologies. As a result, "computer components" and "computers and peripherals" grew 2.5 times and 1.9 times compared with 2016, respectively.

Taiwan's top 10 export products (2022/2021/2016) Value: 100 million USD

Ranking			Product category (According to HS 4code)	Export value in the first half of 2022	Export value in 2021	Export value in 2021 Change compared with 2016	Percentage			
2022 H1	2021	2016					2022 H1	2021	2016	
1	1	1	8542	Integrated circuit(IC)	928	1,555	98.9	37.6	34.8	28.0
2	2	8	8473	Computer components	92	176	2.5x	3.7	3.9	1.8
4	3	10	8471	Computer and peripherals	68	120	1.9x	2.7	2.7	1.5
6	4	7	8523	Storage media	49	106	92.8	2.0	2.4	2.0
5	5	5	8517	Mobile phones and communication devices	59	102	67.2	2.4	2.3	2.2
3	6	2	2710	Oil refinery products	85	97	2.2	3.4	2.2	3.4
11	7	4	9013	LCD	32	86	15.0	1.3	1.9	2.7
14	8	6	8529	Audiovisual and wireless communication equipment components	28	72	19.1	1.1	1.6	2.2
7	9	9	8534	PCB	35	66	34.2	1.4	1.5	1.8
12	10	3	8541	Diode	30	63	-19.0	1.2	1.4	2.8

# Statement on the Safety of International Events Held in Taiwan

## 04 Exceptional supply chains provide optimum support for international partners

### Taiwan's hidden champions in the FIFA World Cup 2022





# Statement on the Safety of International Events Held in Taiwan

## 05 Taiwan advocates friendliness, inclusion, and democratic values

Gender equality and human rights are promoted, and working toward a fair and equitable social environment.

- Taiwan's government enacted the Act of Gender Equality in Employment in 2002 and Gender Equity Education Act in 2004.
- Taiwan became the first Asian country to legalize same-sex marriage in 2019.
- Taiwan became a signatory to the Convention on the Elimination of All Forms of Discrimination Against Women (CEDAW), which is one of the nine core human rights conventions of the UN, in 2007.
- The Garden of Hope Foundation(Taiwan) organized the 4th World Conference of Women's Shelters in 2019, the Taiwan Medical Women's Association organized the 32nd International Congress of MWIA in 2022.



# Statement on the Safety of International Events Held in Taiwan

## 06 Taiwan has a safe travel and living environment

Taiwan has excellent public security, and that holding and attending events in Taiwan is a safe choice.



- Taiwan was ranked as the most suitable destination for expats in the world. (Expatriate Insider 2021)



- 98% of respondents indicated that Taiwan is very safe, higher than the global average of 81%. (Expatriate Insider 2022)



- Taiwan ranks 3rd in 142 countries in the crime and safety index. (NUMBEO 2023)